

The Italian Maritime Cluster

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The Italian Maritime Cluster

39.5 billions Euro (2,6% of the NGP)

- Shipping Activities: 10.3 billions
- Port Logistics and Services: 6.5 billions
- Shipbuilding: 4.4 billions
- Yachting: 3.4 billions
- Nautical and cruise tourism: 5.8 billions
- Fishing: 4.4 billions
- Institutional activities: 4.6 billions
(Navy, Coast Guard, Port Authorities, etc.)

The Italian Maritime Activities

Purchases and investments:

13.9 billions Euro (4.9% of total Italian investments)

Exports:

9.7 billions Euro (3.3% of total Italian exports)

The Italian Maritime Cluster

- 213,000 direct employees plus 265,000 upstream
- Production value per employee: 185,000 Euro
(shipbuilding 313.000;shipping 260.000;port activities 205.000)
- Added value per employee: 59.400 Euro
(fourth, after finance, chemical industry and mining)

The Italian Maritime Cluster

2011 versus 1996

- NGP + 65 %
- Employees + 60 %

The Italian Maritime Cluster

First place in Europe:

- for import-export by sea with 250 millions tons
- as cruise embarkation and destination country with 6.7 millions passengers

World leader in Ro-Ro fleet, in cruise-ships building,
in motor-yachts building

- **European Maritime Cluster**
 - 450 billions euro
 - 5 milions employees

The Italian Maritime Cluster

Maritime Intensity Regional ranking:

1. Liguria
2. Campania
3. Friuli – Venezia Giulia
4. Veneto
5. Sicilia
6. Toscana
7. Marche
8. Lazio
9. Sardegna
10. Emilia-Romagna