

banchero costa (shipbrokers)



4th Mare Forum & Euromed Management

Container Shipping Outlook

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14 September 2010, Marseille, France

banchero costa research

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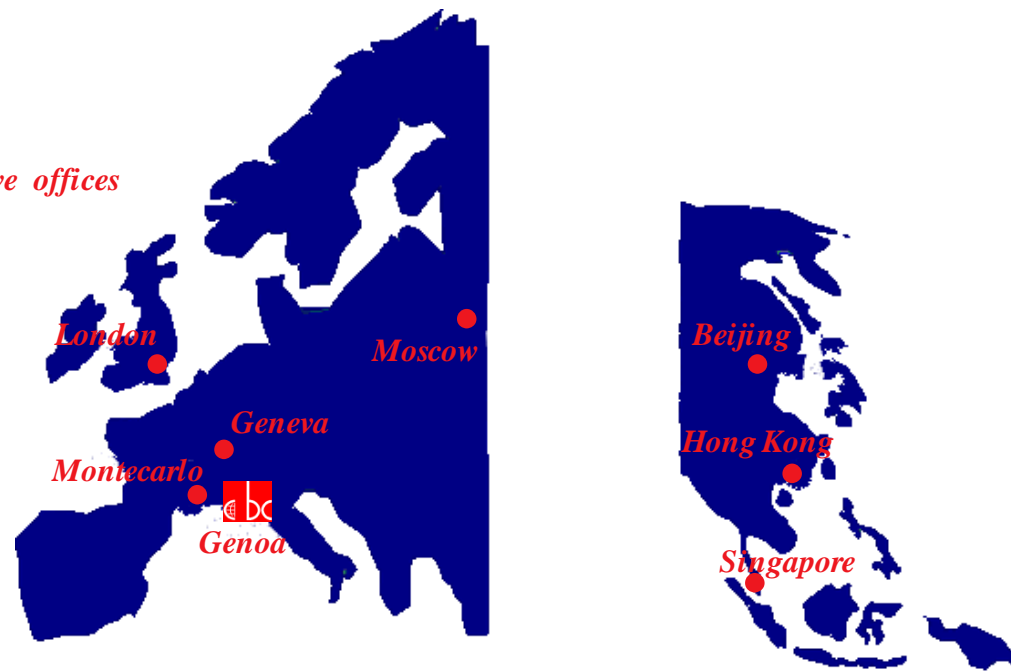
banchero costa group



head office



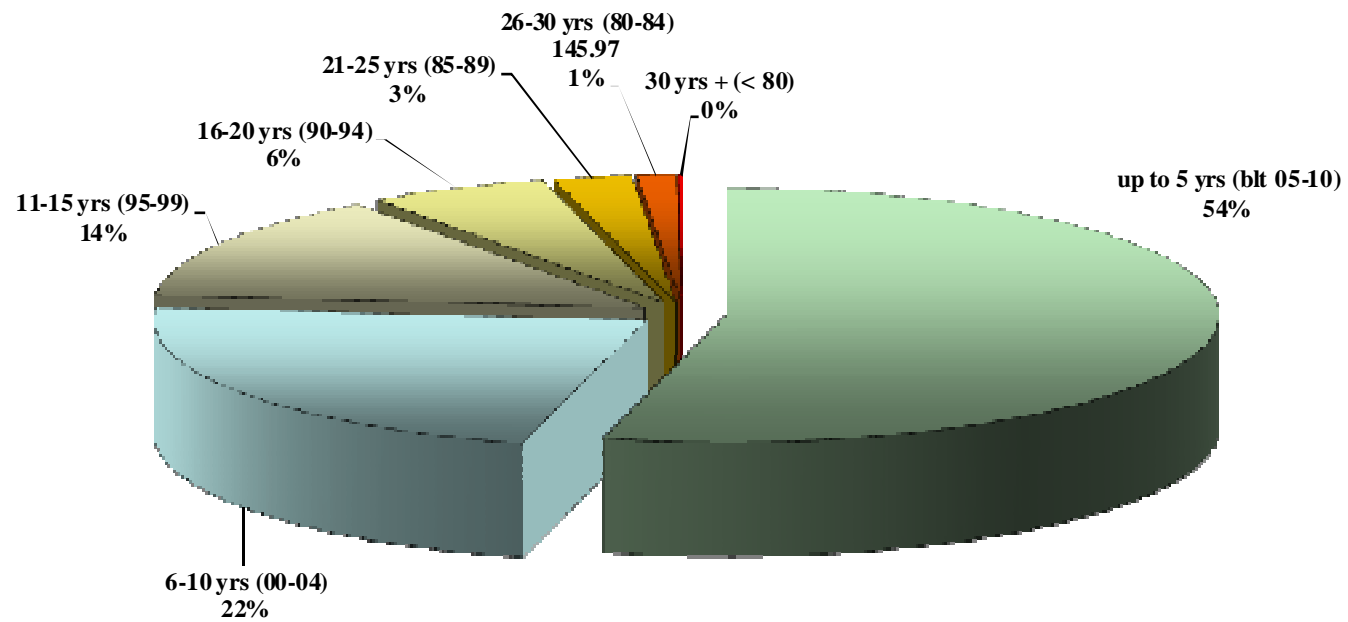
branch/representative offices





Containership Fleet

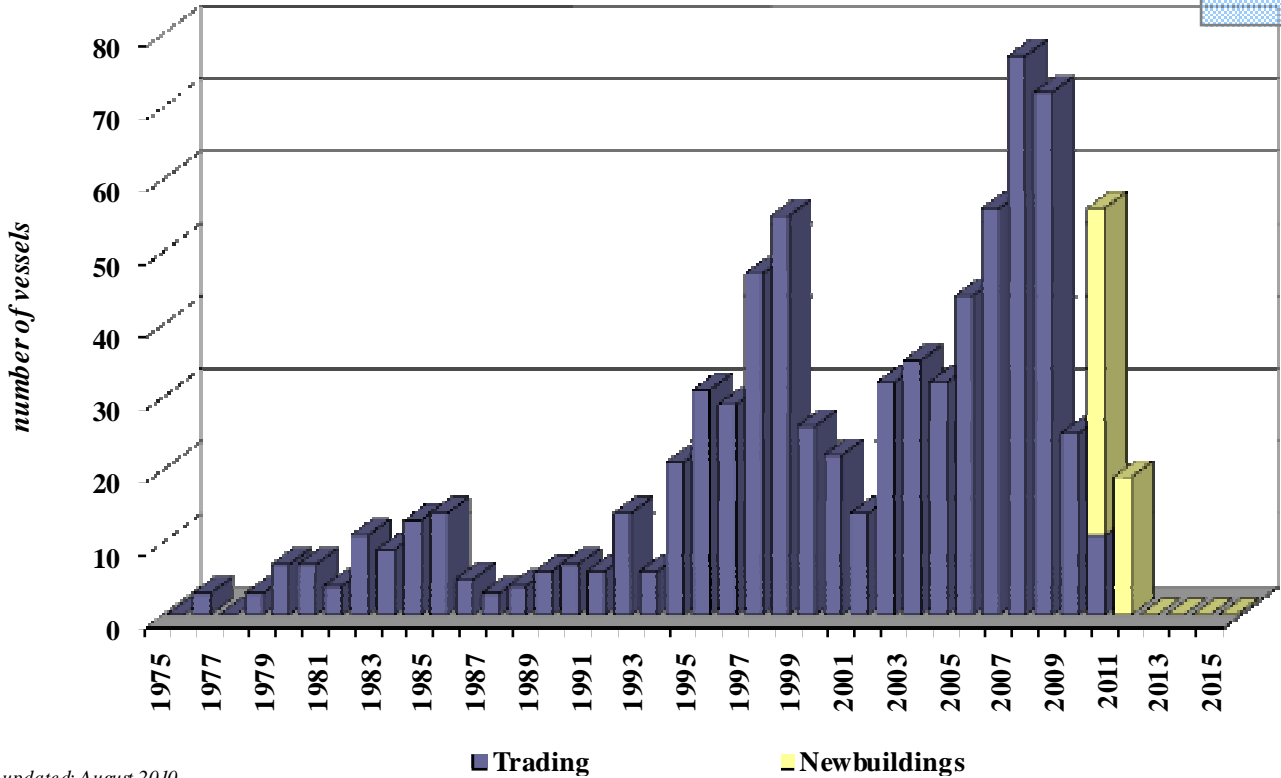
Containership (500+ TEU)
Age Profile Pie - TEU





Containership (500-999 TEU) Age Profile - no. of units

Orderbook/Trading
8%

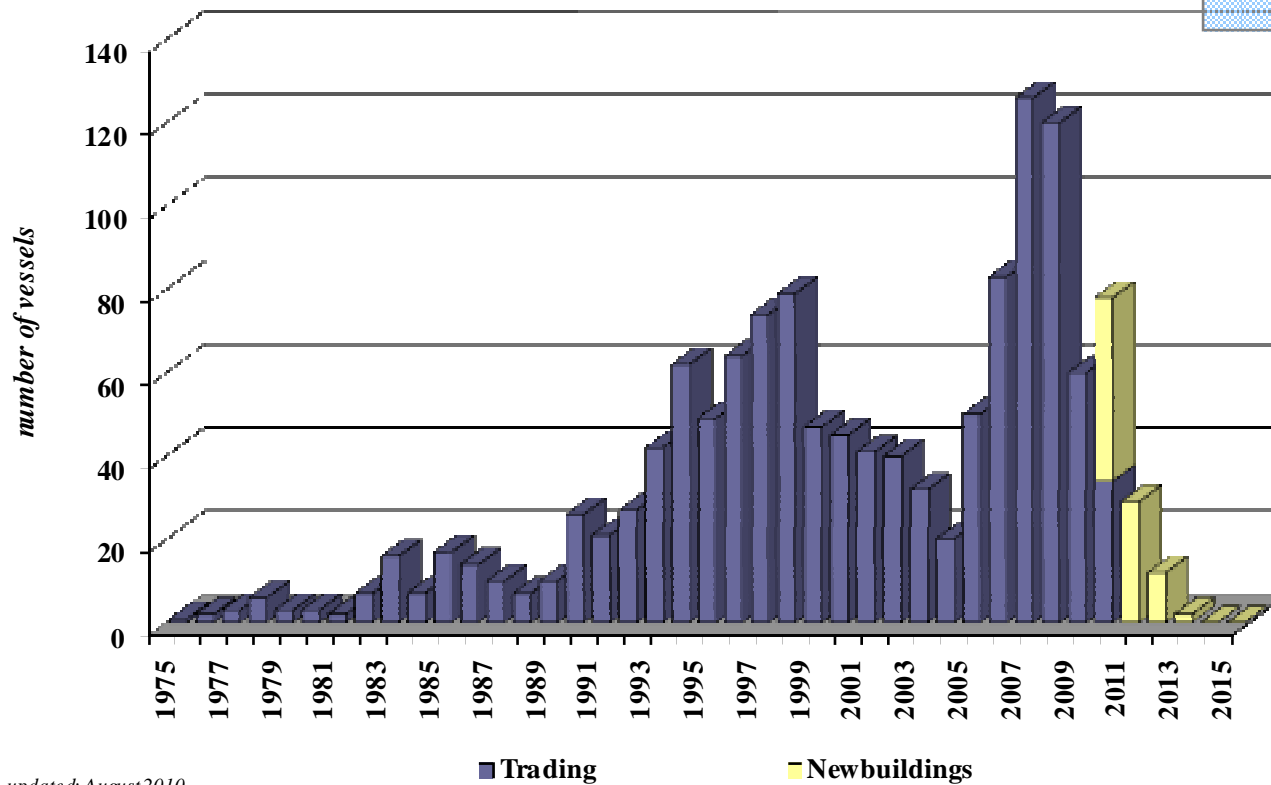


updated: August 2010



Containership (1000-1999 TEU) Age Profile - no. of units

Orderbook/Trading
7%

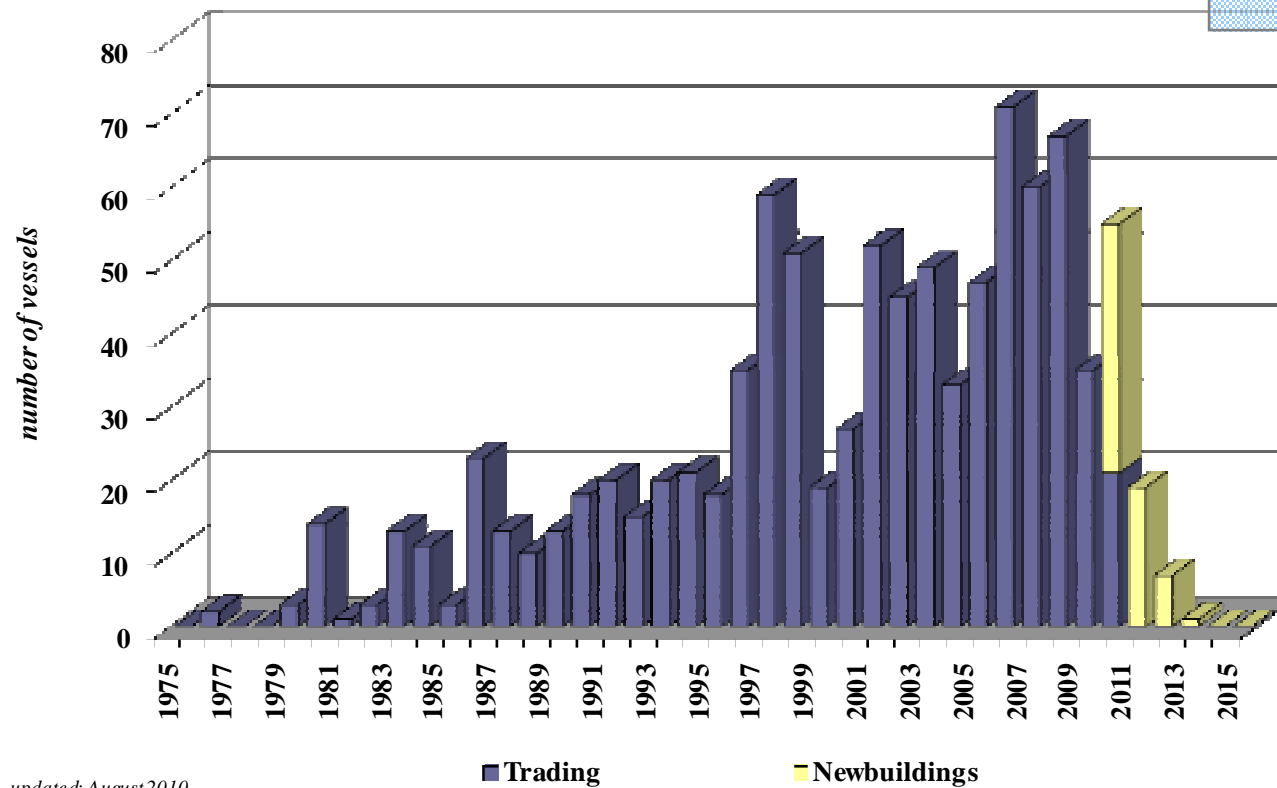


update: August 2010



Containership (2000-3499 TEU) Age Profile - no. of units

Orderbook/Trading
7%

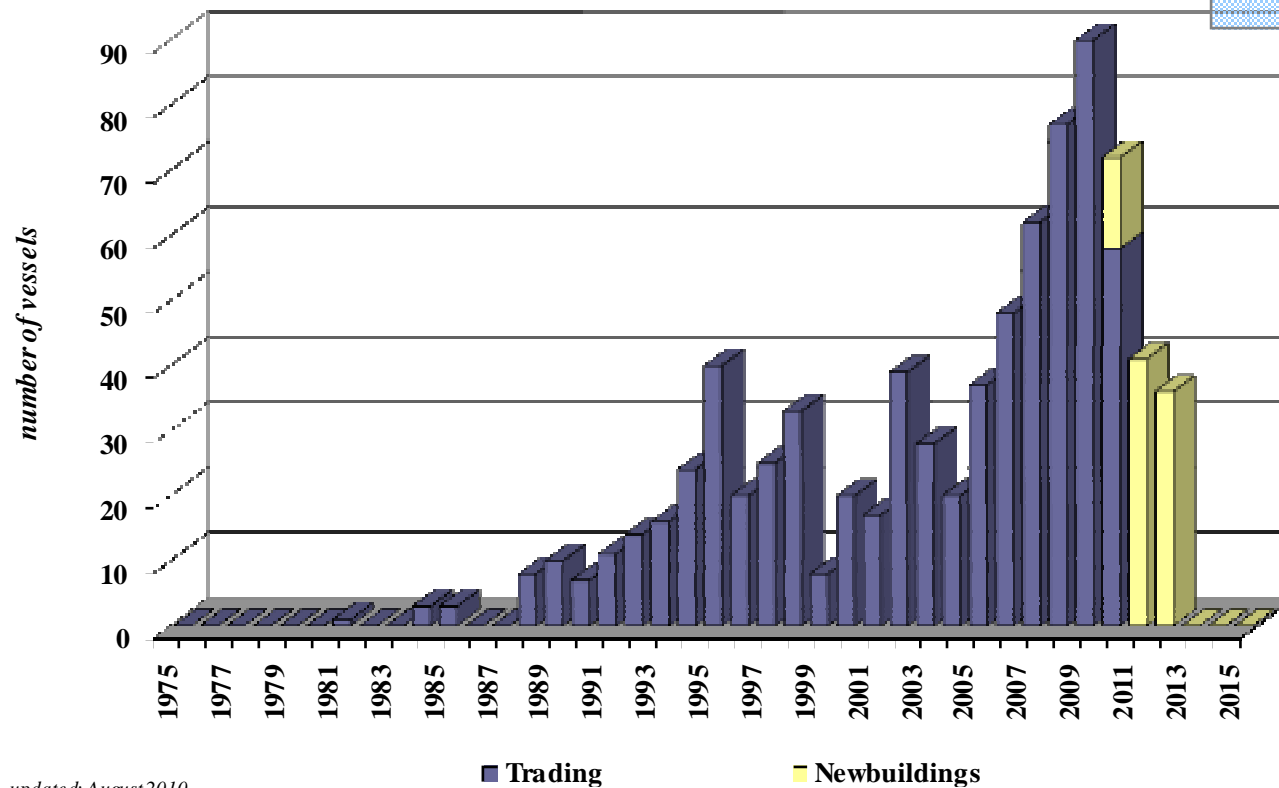


updated: August 2010



Containership (3500-4999 TEU) Age Profile - no. of units

Orderbook/Trading
13%

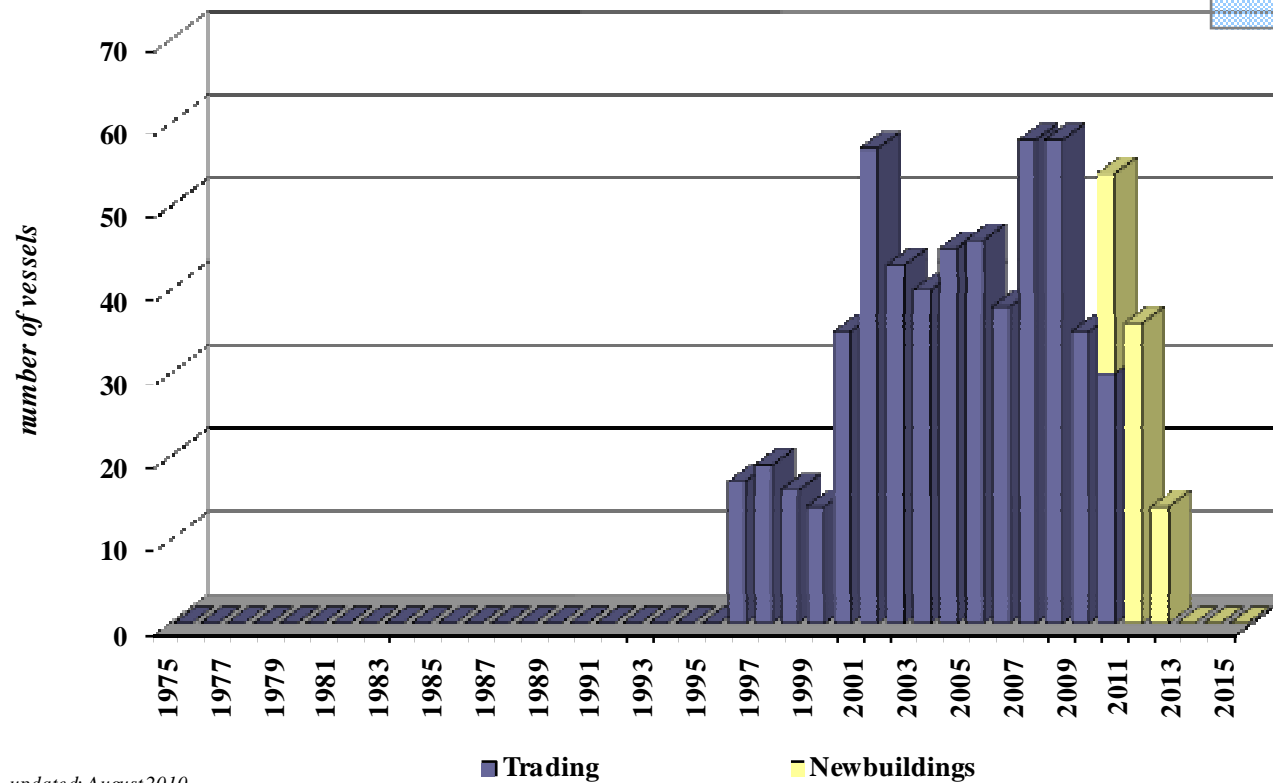


updated: August 2010



Containership (5000-7999 TEU) Age Profile - no. of units

Orderbook/Trading
13%

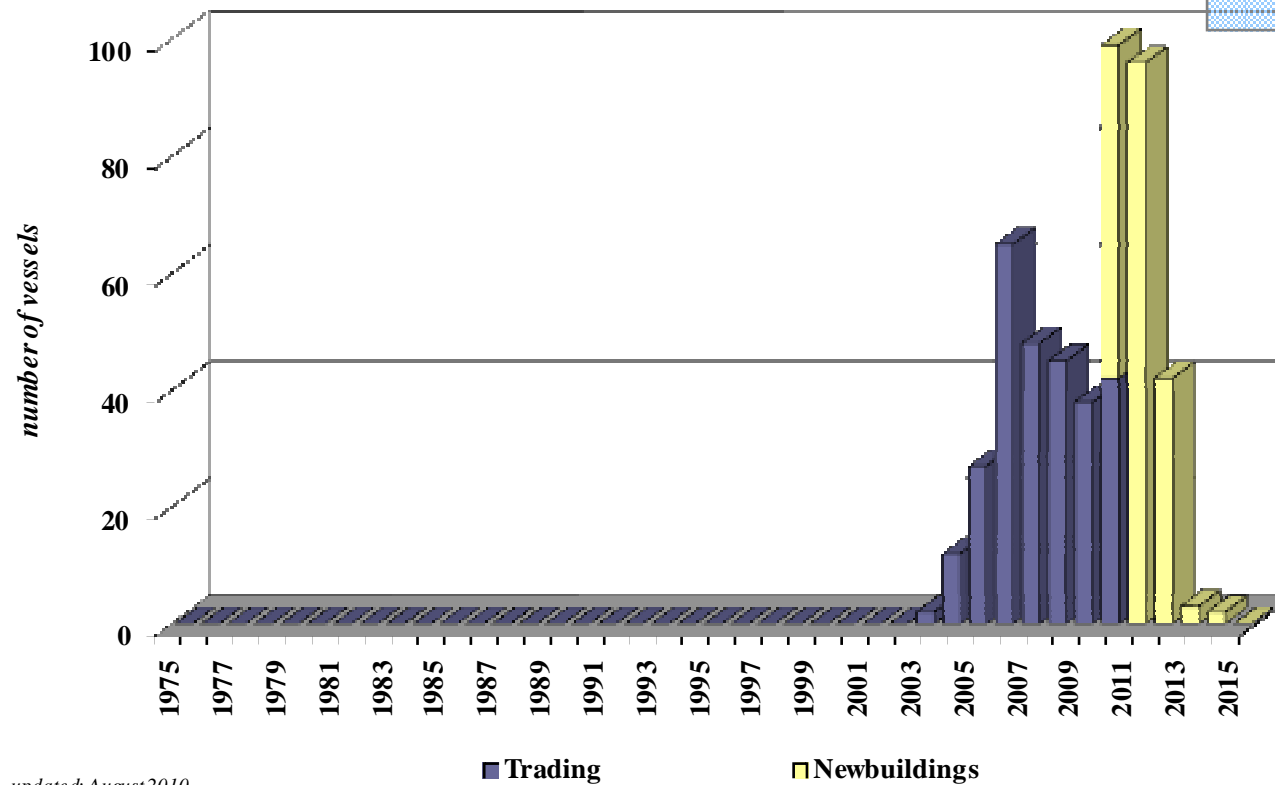


update d: August 2010



Containership (8000+ TEU) Age Profile - no. of units

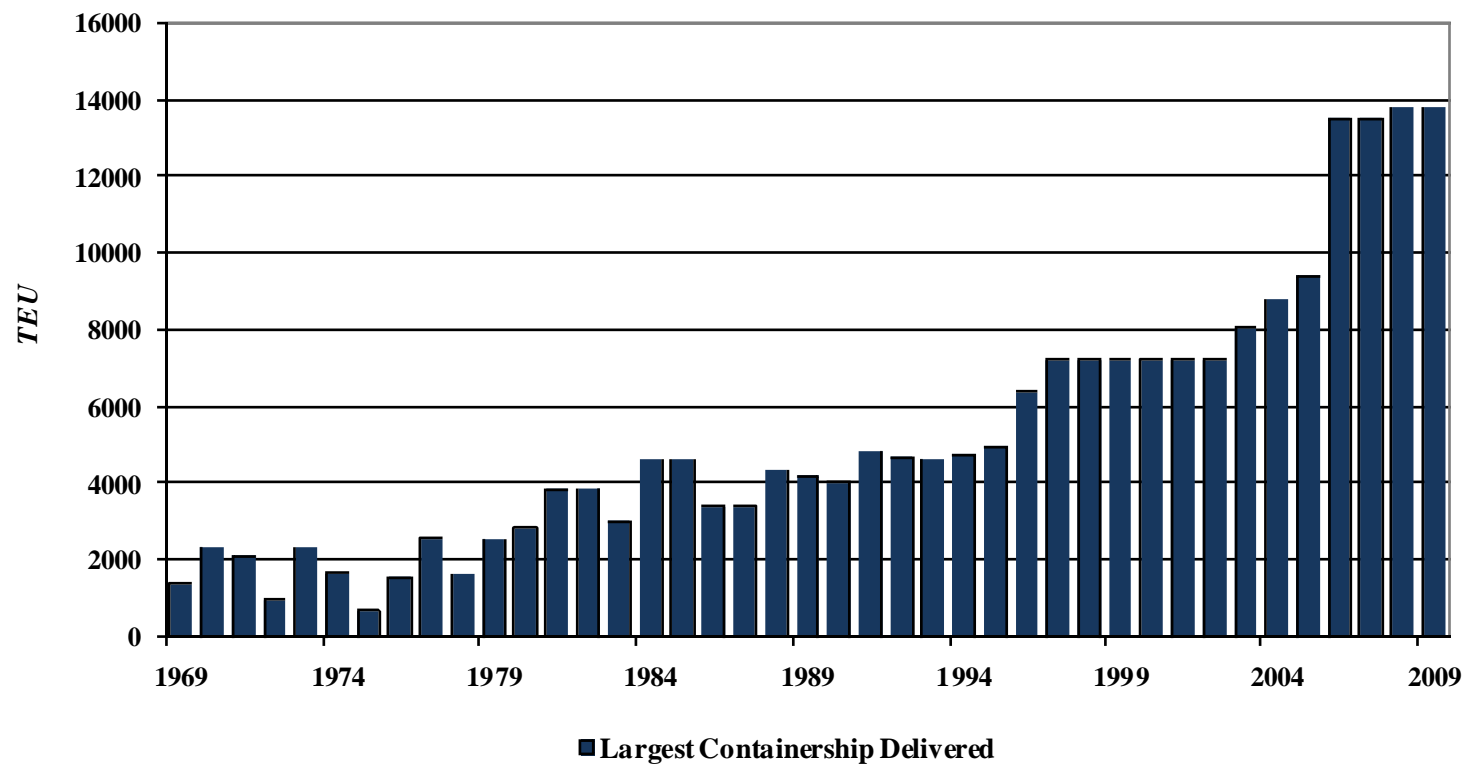
Orderbook/Trading
72%



update: August 2010

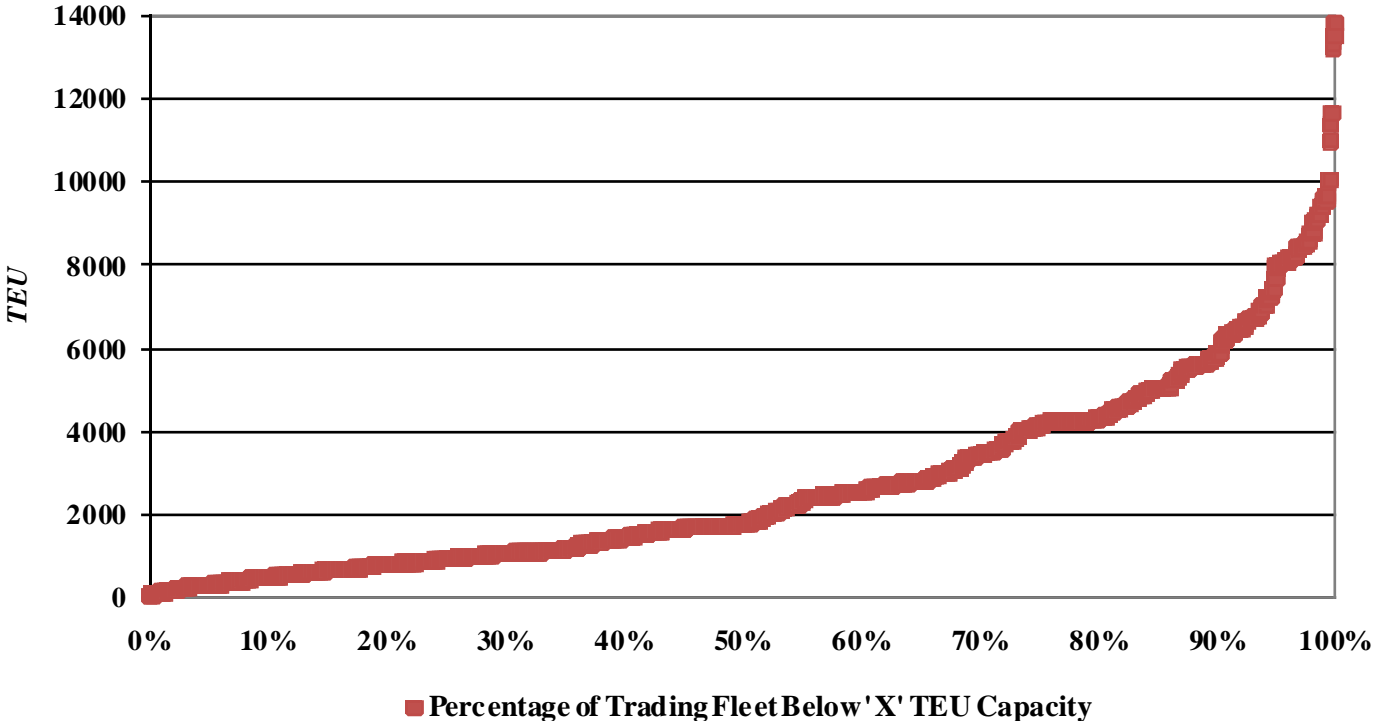


Largest Containership Delivered in Given Year (TEU capacity of biggest ship delivered in each year)



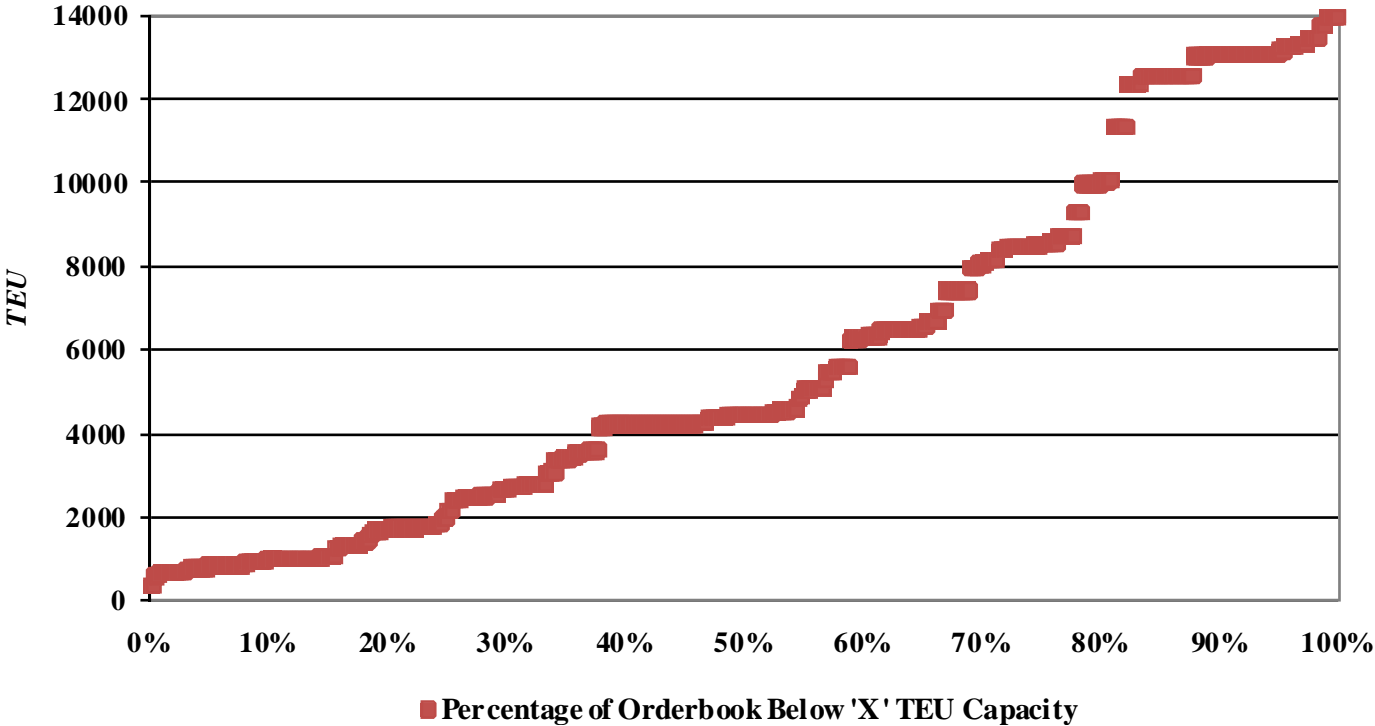


Containership **Fleet TEU Capacity Spread** (what percentage of the fleet is below a specific TEU capacity)

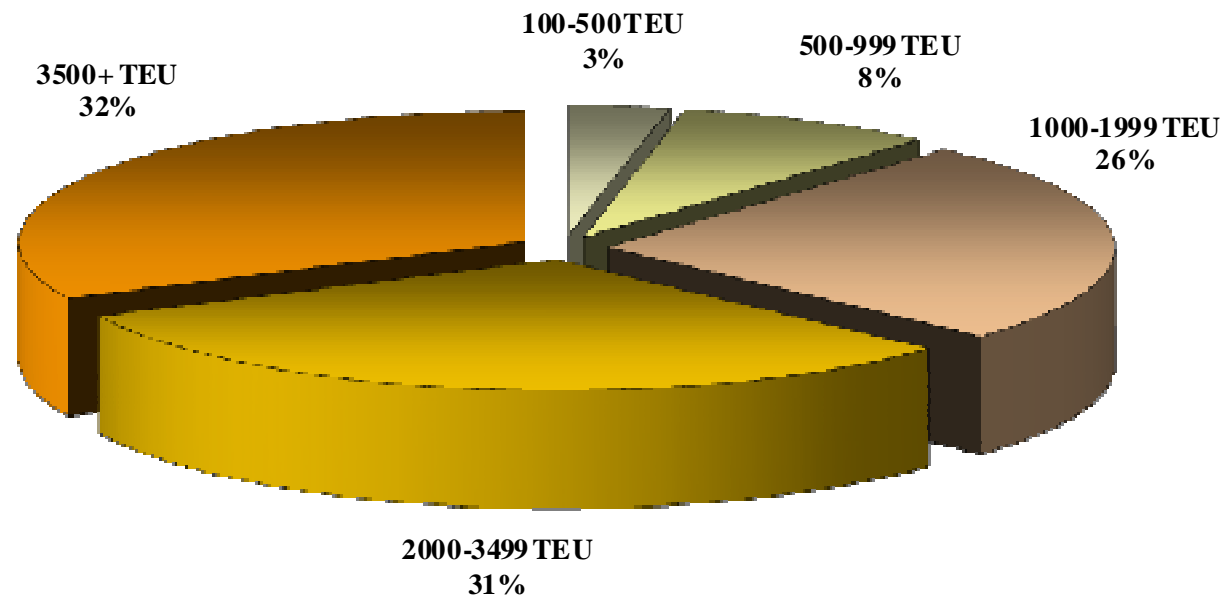




Containership **Orderbook** TEU Capacity **Spread** (what percentage of the fleet is below a specific TEU capacity)

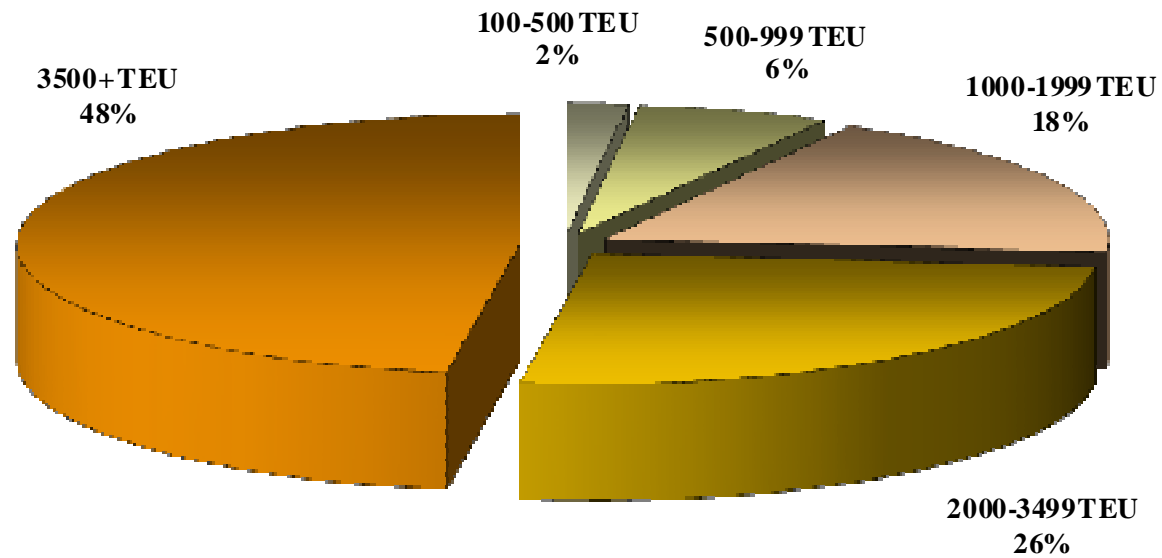


Containership Fleet Segmentation in year 2000
(as percentage by TEU total)



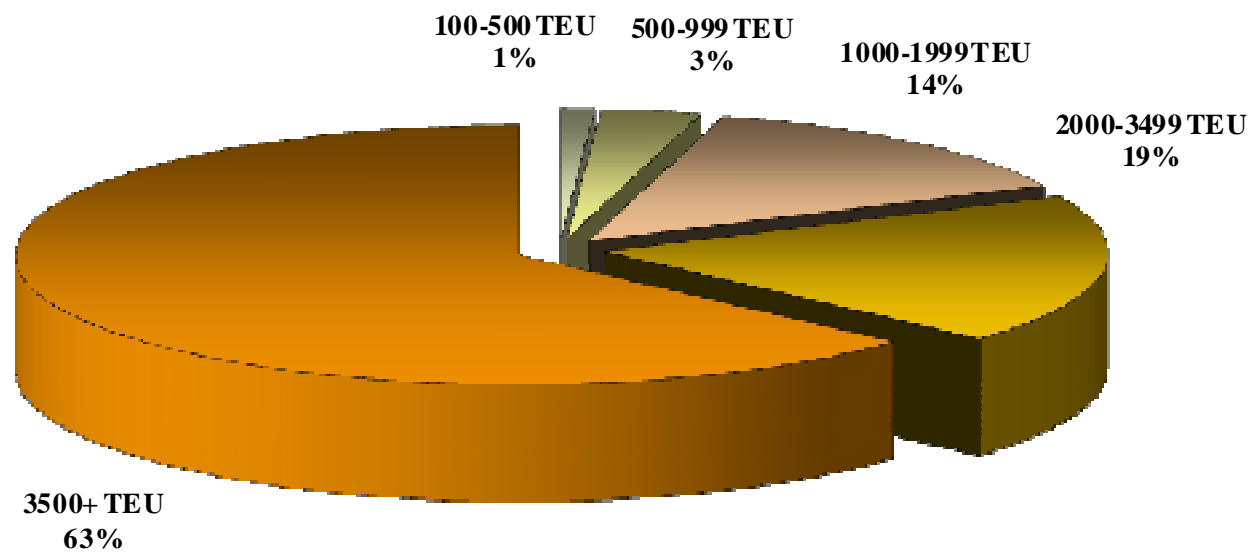


Containership Fleet Segmentation in year 2005
(as percentage by TEU total)





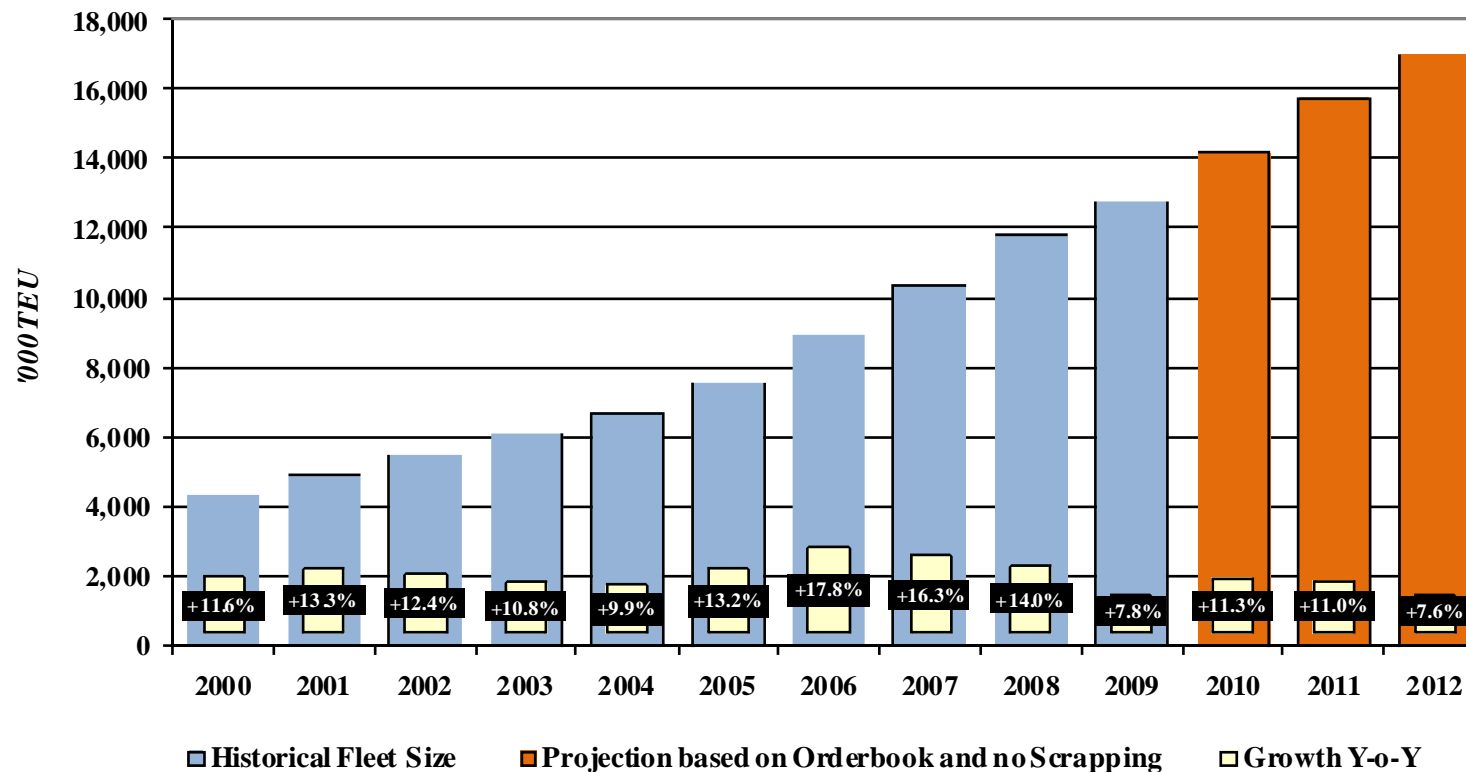
Containership Fleet Segmentation in year 2010
(as percentage by TEU total)





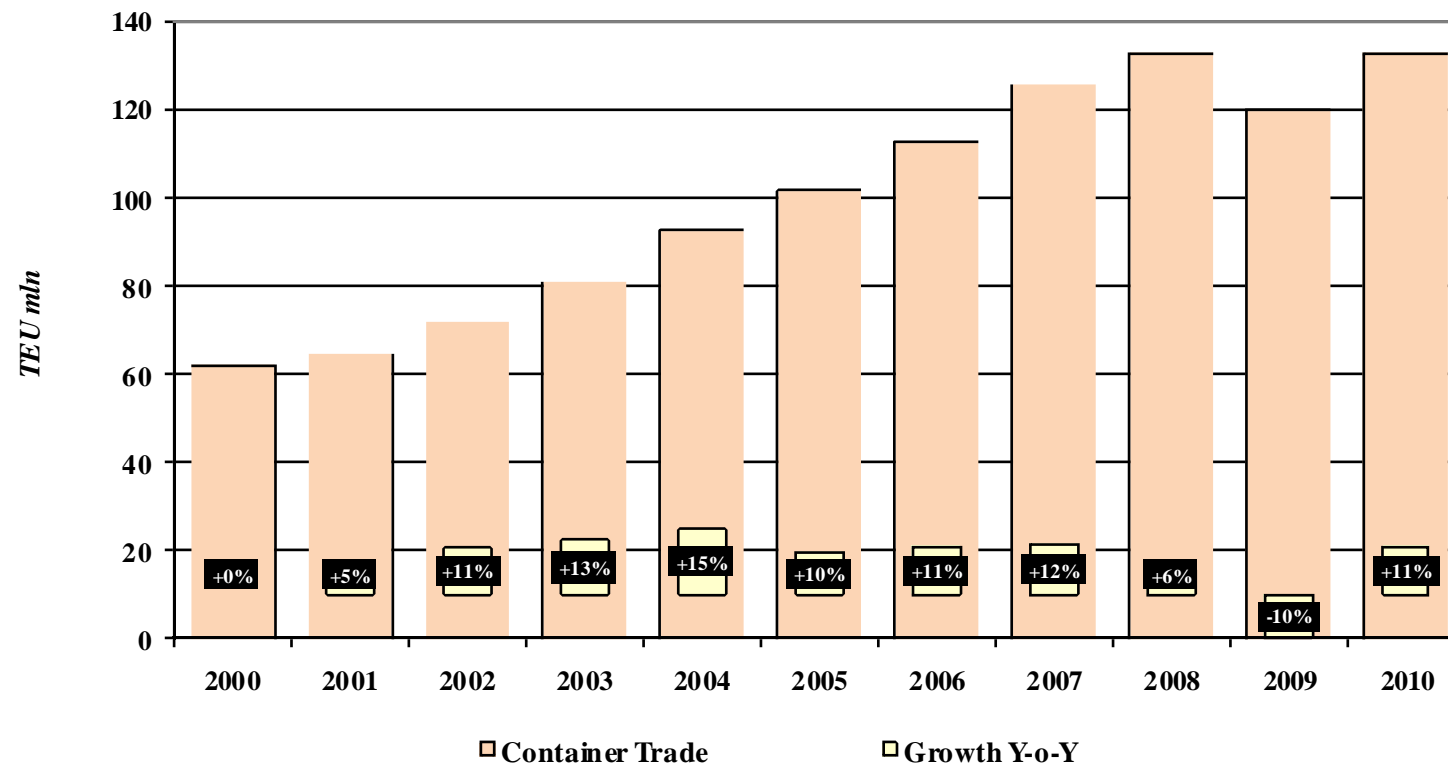
All Containership (500+ TEU) Total Fleet Size

(fleet capacity in '000 TEU, at end of year)





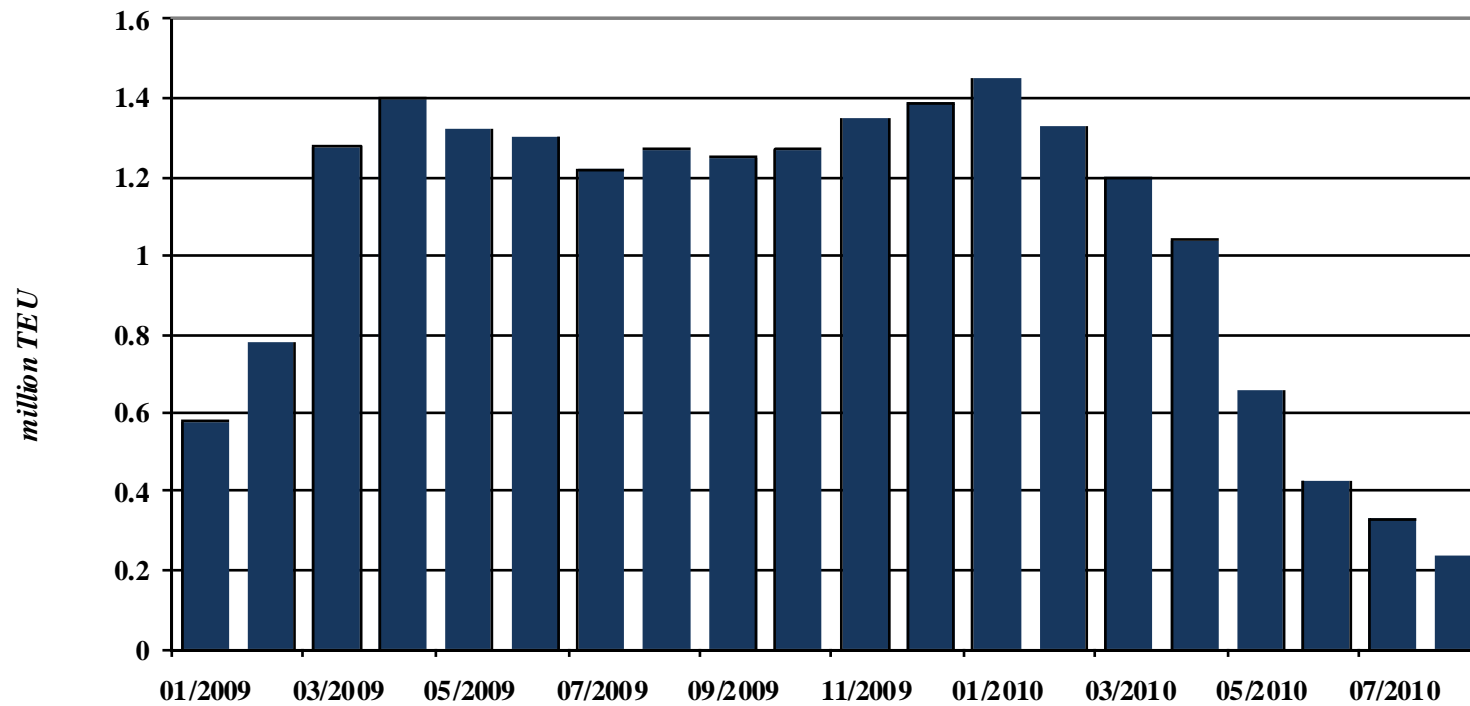
Global Container Trade (estimate in million TEU)





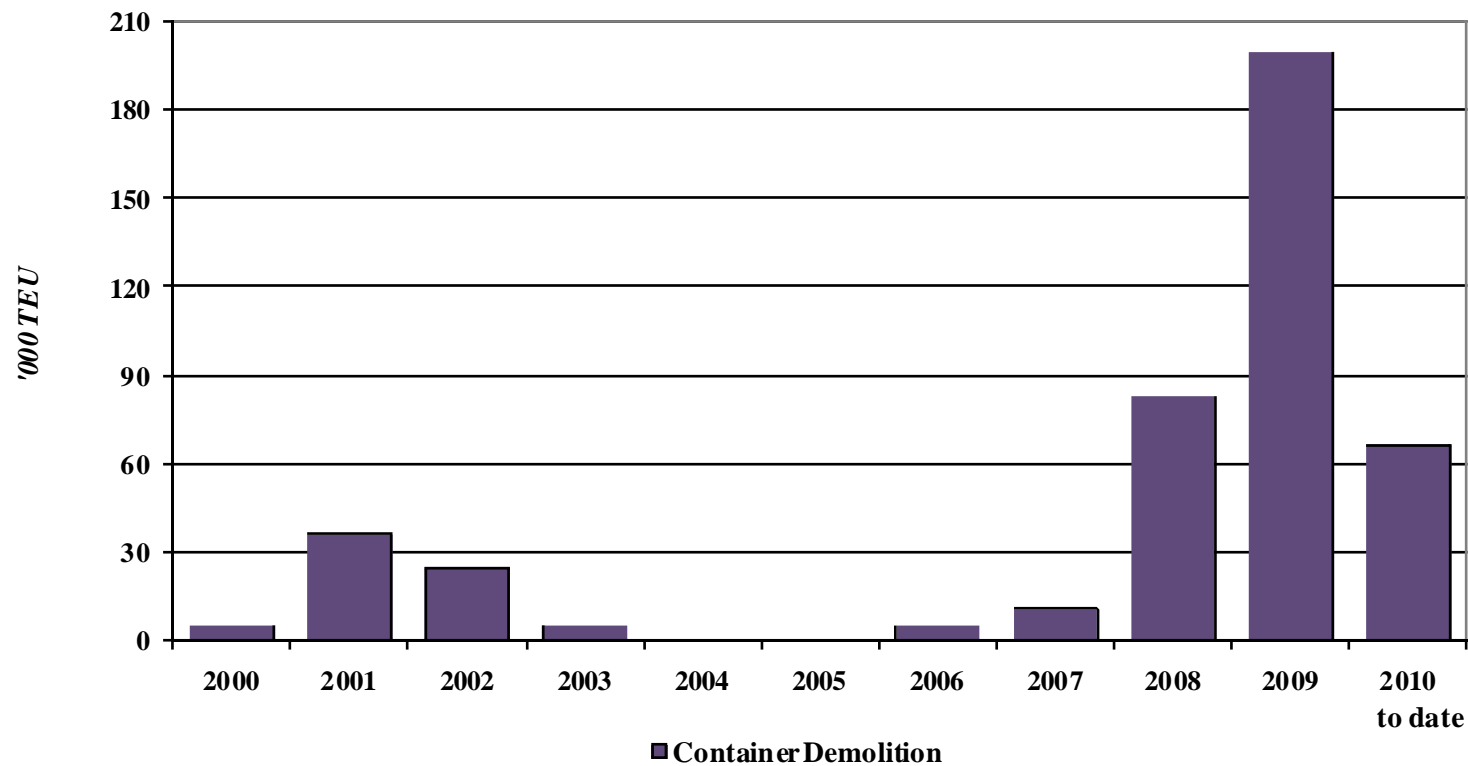
Idle Containership Fleet

(TEU capacity, breakdown by carrier and non-operating owner)



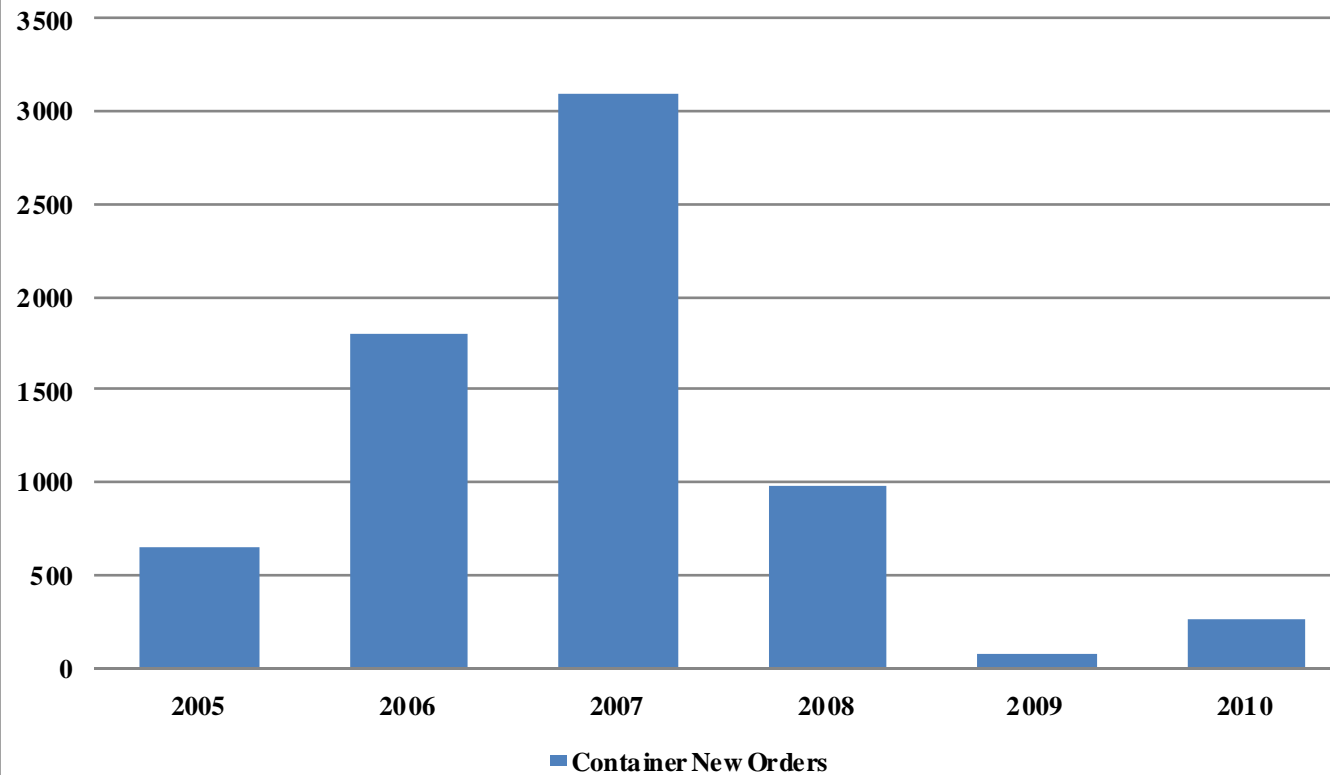


All Containership (500+ TEU) Demolition Sales (reported demo sales each year, in '000 TEU)





All Containerships (500+ TEU) New Orders
(new orders in '000 TEU, at end of the year)

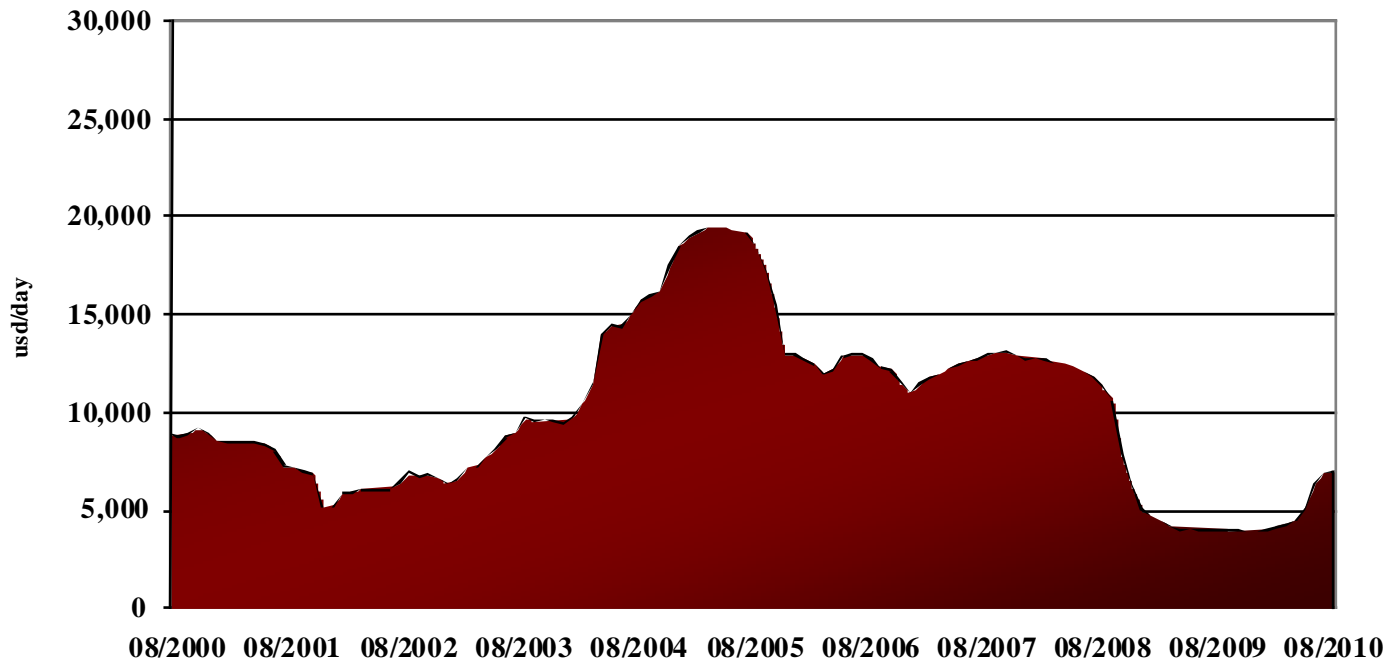




Rates and Prices



1000 Teu 1-Year Timecharter Rates
(estimated **monthly averages**, in usd/day)

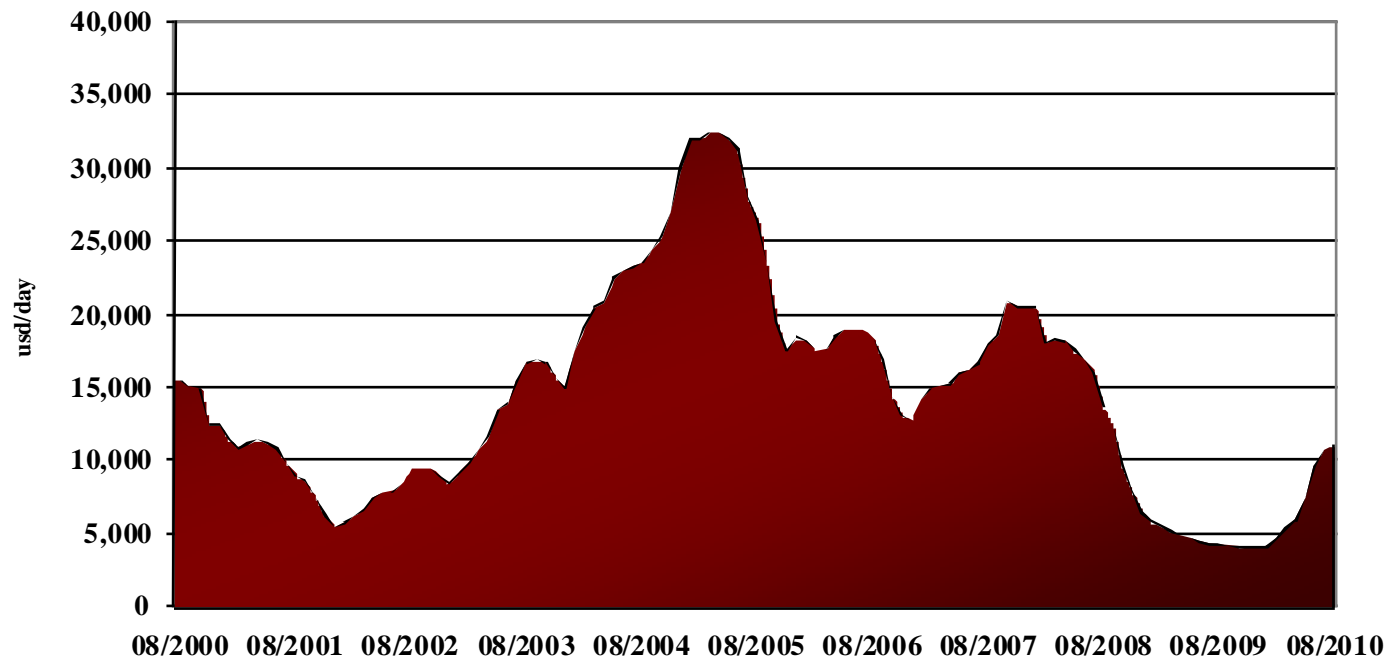


■ 1-Year Timecharter Rates



1700 Teu 1-Year Timecharter Rates

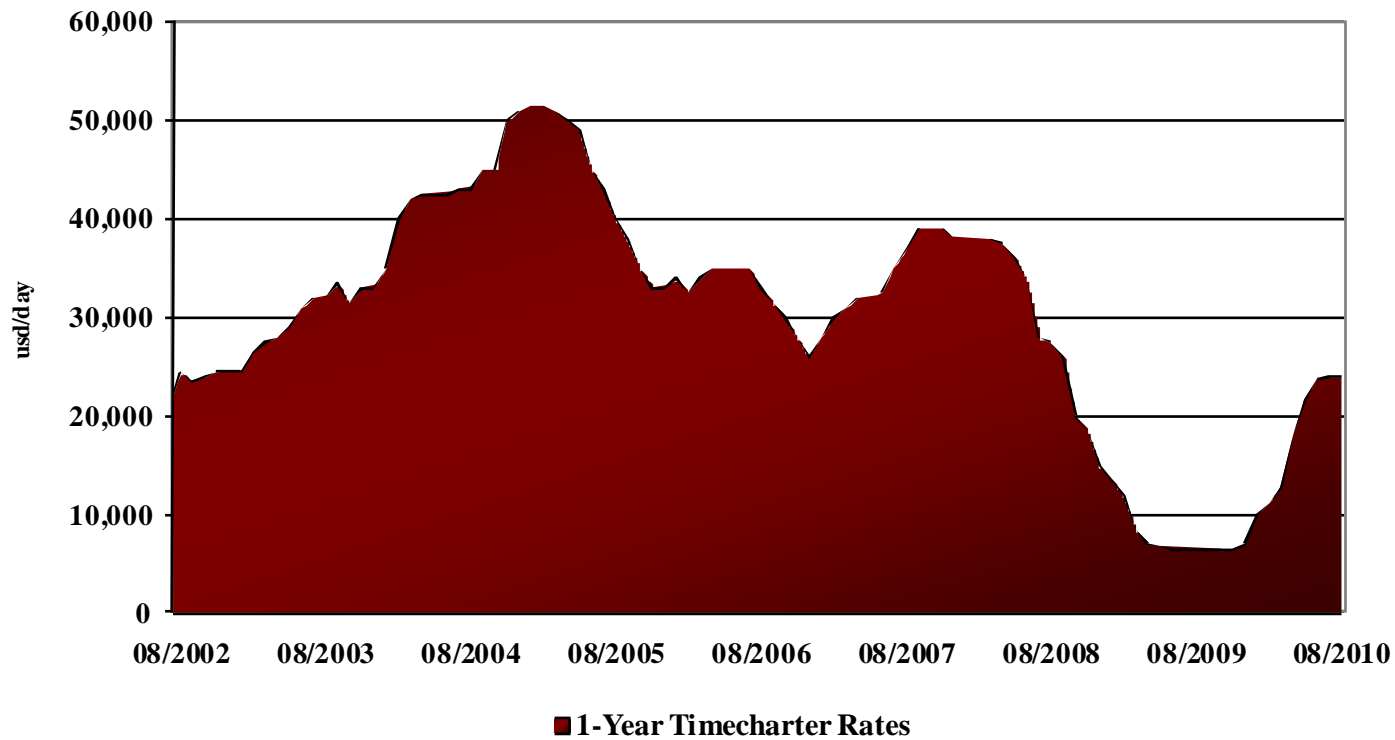
(estimated monthly averages, in usd/day)



■ 1-Year Timecharter Rates

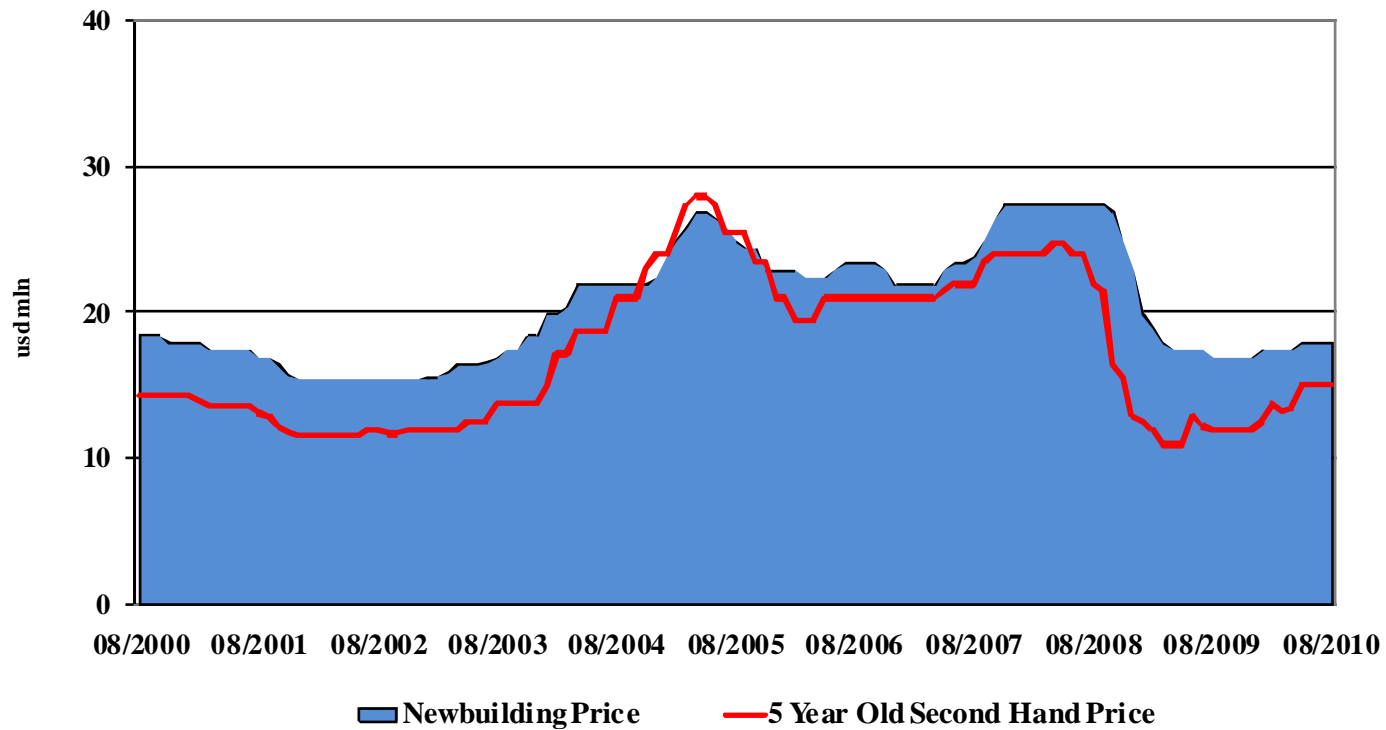


4250 Teu 1-Year Timecharter Rates
(estimated **monthly averages**, in **usd/day**)





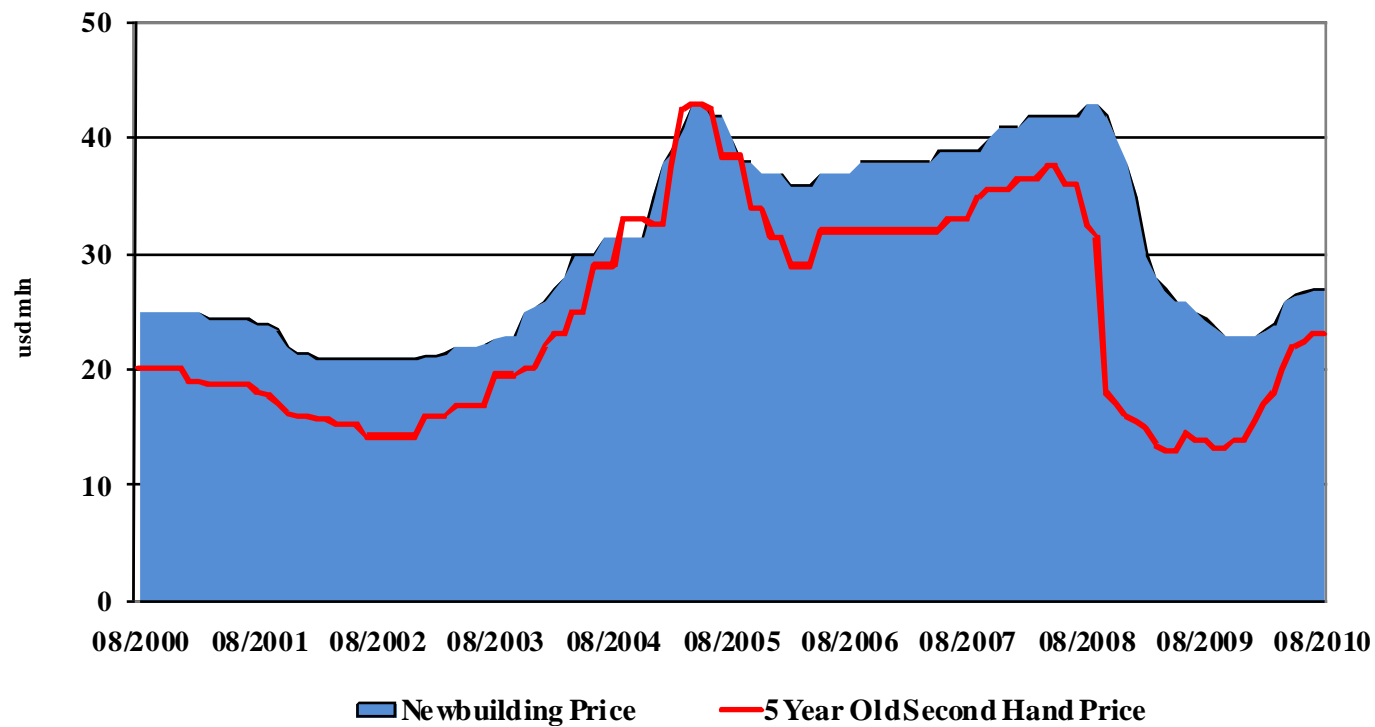
1000 Teu Containership Newbuilding / 5YO SH Prices
(estimated monthly avg, in USD mln)





1700 Teu Containership **Newbuilding / 5YO SH Prices**

(estimated monthly avg, in USD mln)



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dry c. - operating	5 631-200	dryoper@bancosta.it	lng projects	5631-554	gas@bancosta.it
tankers	5 631-300	tanker@bancosta.it	agency	5631-600	bcagy@bcagy.it
containers	5 631-515	containers@bancosta.it	insurance	5631-700	insurance@bancostains.it
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