



OUTLOOK FOR THE FRENCH MARITIME INDUSTRY

Welcome to Marseilles

september 2010



AGENDA

- I. FRENCH SHIPPING IN 2010
- II. FRENCH PORTS REFORM



I • FRENCH SHIPPING IN 2009/2010

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FRENCH SHIPPING 2010



- **FACING THE GLOOM**
 - State approach
 - Bank reaction
 - NB position
 - Crew issues



FRENCH SHIPPING 2010



- 2010 – a brighter but unexpected market
 - Volume and freight
 - Currency issue
 - Banks credit crunch ?
- 2010 Still NB's to come



III • THE FRENCH PORTS REFORM



FRENCH PORTS REFORM



- Reform bill was voted 4th july 2008 :
 - Governance reform
 - Transfer of cranes to private handling companies
 - Staff transfer
- Impact on shipping's operations (a shipowner's view)



1. TRANSFER OF CRANES

- Commercial operations should be dealt with by the private sector
- Decisions to be made September 2010...

2. TRANSFER OF STAFF

- Key issue is transfer conditions for staff :
 - Bearing of social guarantees provided by current collective agreements
 - Political will to achieve the new collective agreement for both ports' and handlers' staff by the end of October 2010...



FRENCH PORTS REFORM



THANK YOU

